



Provisional Notice of the Interim Result

of the public tender offer by

TDK Magnetic Field Sensor G.K., Tokyo, Japan

for all publicly held registered shares with a nominal value of CHF 0.05 each of

Micronas Semiconductor Holding AG, Zurich, Switzerland

On December 22, 2015, TDK Magnetic Field Sensor G.K. (the **Offeror**) published the offer prospectus (the **Offer Prospectus**) for its public tender offer (the **Offer**) for all publicly held registered shares of Micronas Semiconductor Holding AG (**Micronas**) with a nominal value of CHF 0.05 each (each a **Micronas Share**). The offer price for each Micronas Share amounts to CHF 7.50 net in cash, less the gross amount of any dilutive effects in respect of the Micronas Shares prior to the Settlement (as further described in the Offer Prospectus).

Terms not defined herein have the meaning assigned to such terms in the Offer Prospectus.

Interim Result

Based on preliminary figures, including the Micronas Shares tendered into the Offer, the Offeror and the persons acting in concert with the Offeror hold, as of the end of the offer period on February 10, 2016, 4:00 p.m. CET (the **Offer Period**), 25,603,380 Micronas Shares, corresponding to 86.04% of the voting rights and the share capital of Micronas (including the Micronas Shares issued until February 10, 2016, 4:00 p.m. CET out of the conditional capital upon exercise of options exercisable under the Stock Option Plan) (*participation rate*), consisting of the following:

- a total of 23,867,354 Micronas Shares that were tendered into the Offer until the expiration of the Offer Period, corresponding to 82.57% of the maximum 28,905,654 Micronas Shares to which the Offer relates (*success rate*); and
- 1,736,026 Micronas Shares that the Offeror and the persons acting in concert with the Offeror hold at the end of the Offer Period.

The following overview summarizes the interim result based on preliminary figures:

	Number of Micronas Shares	Share capital/ Voting rights (participation rate)	Success rate
Micronas Shares tendered into the Offer	23,867,354	80.21%	82.57%
Micronas Shares that the Offeror and the persons acting in concert with the Offeror hold at the end of the Offer Period	1,736,026	5.83%	
Interim Result	25,603,380	86.04%	

Definitive Notice of the Interim Result; Additional Acceptance Period and Settlement

This interim result is preliminary. The definitive notice of the interim result is expected to be published on February 16, 2016 in the electronic media, together with a statement as to the satisfaction of the relevant conditions to the Offer.

If the relevant conditions are satisfied, the additional acceptance period of ten (10) Trading Days for the subsequent acceptance of the Offer will commence on February 17, 2016 and expire on March 1, 2016, 4:00 p.m. CET, in accordance with Section B.6 (*Additional Acceptance Period*) of the Offer Prospectus. Subject to the satisfaction of all conditions to the Offer and a postponement of the settlement in accordance with Section B.7 (*Conditions*) of the Offer Prospectus, the settlement is expected to occur on March 8, 2016.

Offer Restrictions

The Offer is subject to the offer restrictions as set forth in the Offer Prospectus. The Offer Prospectus may be obtained without delay and free of charge in German, French and English from UBS AG, Zurich (tel.: +41 44 239 47 03; fax: +41 44 239 69 14; e-mail: swiss-prospectus@ubs.com). The Offer Prospectus and all other Offer documents are accessible under http://www.global.tdk.com/news_center/press/document.htm.

Micronas Semiconductor Holding AG	Swiss Security Number	ISIN	Ticker Symbol
Registered shares not tendered (first trading line)	1.233.742	CH0012337421	MASN
Registered shares tendered (second trading line)	30.318.277	CH0303182775	MASNE

February 11, 2016

Financial Advisor and Offer Manager

